

Social Security and Medicare Checklist

for U.S. Benefits Eligible Employees

Reaching age 65 is an important milestone. It means you're eligible to enroll in Medicare for your health coverage—whether you decide to retire or continue working. You can use this checklist to help you plan the important steps between now and your 65th birthday or when you become eligible for Social Security and Medicare.

□ 1. Contact Malloy Medicare Advisors

Whether you are retiring at age 65 or older, Malloy Advisors can help you put the pieces of Medicare coverage together. Call **(800) 933-8129** or access information online malloymedicare.com.

□ 2. Medicare Planning

- 7 to 9 months before your 65th birthday.

Contact the Social Security Administration at **(800) 772-1213** to confirm your eligibility for Medicare benefits.

Review your current health insurance coverage to find out what happens after you become Medicare eligible.

- 4 to 6 months before your 65th birthday.

Check with your doctor(s) to see if they accept Medicare. Learn and research Medicare coverage options in your area at medicare.gov (including general Medicare information, Medicare booklets to order, information about health plans, financial assistance qualifications, and more).

- 1 to 3 months before your 65th birthday.

Enroll in Medicare Part A and Part B. If you haven't received your automatic enrollment information packet in the mail, contact the Social Security Administration at **(800) 772-1213**.

Research and select a Medicare coverage option.

Note: Once you enroll in Medicare, you are no longer eligible to contribute funds to an Health Savings Account (HSA). However, you can use existing money in an HSA to pay for some Medicare costs.

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□ 3. Social Security Planning

- Contact the Social Security Administration at **(800) 772-1213** three months prior to the month of your 65th birthday OR three months before you want to start collecting benefits.
- At the earliest, you may apply at 61 years and 9 months of age, although benefit reductions apply depending on your full retirement age (determined by year of birth) and personal situation.
- If your spouse is deceased, you can begin collecting his/her retirement benefits at age 60, or at age 50 if you are disabled.

Note: *You will not get the entire benefit to which your spouse was entitled.*

- Since the rules and options can be complex, you may want to speak with a Social Security representative in the year before you plan to retire.

□ 4. Get Help When You Need it Most

- **Aetna Resources for Living.** The Employee Assistance Program (EAP) benefit is administered by Aetna® Resources for Living and is provided at no cost to employees and their family members to handle life issues such as depression, family/marital counseling, emotional health, and more. Contact Aetna® Resources for Living at **(800) 955-6422 / TTY 711** or visit **ResourcesForLiving.com**.

Username: CHEMOURS

Password: CHEMOURSEAP

- **Aetna One® Advocate.** Aetna One® Advocate is a free, confidential resource provided by Chemours for employees and their family members who are enrolled in a Chemours medical plan. Call your Aetna One® Advocate team anytime, seven days a week at **(800) 417-2386** or visit **aetna.com**

Your personal health advocate can help you find providers, schedule appointments, provide support with claims/billing issues, and more.

Whenever you have questions, call the Chemours Benefits Service Center at **(844) 215-5096** or visit **MyChemoursBenefits.com**.

Go right to the
benefits site!
Scan the code with
your phone camera.

